

PLATO GOLD CORP.

NOTICE OF CHANGE OF AUDITOR

PLATO GOLD CORP. (the "Corporation") hereby provides notice pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102") of a change of auditor from KPMG LLP, Chartered Accountants, to Smith, Nixon & Co. LLP, Chartered Accountants.

On December 7, 2005, KPMG LLP resigned as auditors of the Corporation at the request of the Corporation. On the recommendation of the Audit Committee, the Board of Directors of the Corporation approved a proposal to engage the accounting firm of Smith, Nixon & Co. LLP as auditors of the Corporation for fiscal 2005. The Corporation will ask that the shareholders of the Corporation ratify the appointment of Smith, Nixon & Co. LLP at the next annual meeting of the shareholders of the Corporation.

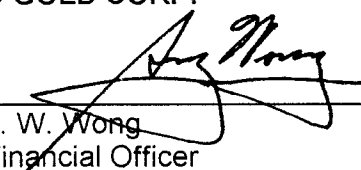
KPMG LLP did not have any reservation in their auditors' reports for the financial statements of the Corporation as at December 31, 2004 and 2003 (as restated) and for the year ended December 31, 2004 and for the period from the date of incorporation of January 29, 2003 to December 31, 2003 (as restated) or for any period subsequent thereto for which an audit report was issued and preceding the resignation of KPMG LLP.

The Corporation has requested KPMG LLP and Smith, Nixon & Co. LLP to each furnish a letter addressed to the securities regulatory authorities in the provinces of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario stating whether or not they agree with the information contained in this notice. A copy of each such letter to the securities regulatory authorities will be filed with this notice.

It is the Corporation's opinion that there have been no reportable events (as defined in subsection 4.11(1) of NI 51-102) within the two most recently completed fiscal years or any subsequent period for which an audit report was issued.

DATED as of this 8th day of December, 2005.

PLATO GOLD CORP.



Greg K. W. Wong
Chief Financial Officer